

# KSS LIMITED

(formerly known as K Sera Sera Limited)

CIN : L22100MH1995PLC092438

Address : Unit No. 101A, 1<sup>st</sup> Floor, Plot No. B-17, Morya Landmark II, Andheri (West), Mumbai - 400053.

Email id: [cirp.kssltd@gmail.com](mailto:cirp.kssltd@gmail.com)

Date: 22<sup>nd</sup> June, 2023

To,

The Secretary <b>Corporate Relations Department</b> <b>Bombay Stock Exchange Limited,</b> PJ Tower, Dalal Street, Fort, Mumbai-400001 <b>Scrip Code: 532081</b>	<b>National Stock Exchange of India Ltd,</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 <b>Scrip Code: KSERASERA</b>
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**Subject: Disclosure under Regulation 30 of SEBI (LODR), Regulations, 2015 read with Schedule III - Outcome of Fourth meeting of the Committee of Creditors of M/s KSS Limited (Company undergoing Corporate Insolvency Resolution Process)**

**Reference: Intimation regarding Notice of Fourth meeting of Committee of Creditors of M/s KSS Limited (Company undergoing Corporate Insolvency Resolution Process) dated 20<sup>th</sup> May, 2023**

Dear Sir / Madam,

With reference to the intimation dated 20th May, 2023 regarding Notice of Fourth meeting of Committee of Creditors of M/s KSS Limited (Company undergoing Corporate Insolvency Resolution Process) and in furtherance to the Regulation 30 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned Resolution Professional hereby intimates that the following matters were discussed in the Fourth meeting of the Committee of Creditors (CoC) held on Thursday, 22<sup>nd</sup> June, 2023 at 03:00 P.M. through audio-visual means:

Item	Particulars/Agenda Items	Outcome
<b>A. List of the matters discussed/noted</b>		
1.	To take note of the Minutes of the 03 <sup>rd</sup> meeting of the Committee of Creditors held on 13 <sup>th</sup> April, 2023.	Noted by the COC members
2.	To take note of the re-constitution of COC Report	Noted by the COC members
3.	To open the Resolution Plan submitted by one Resolution Applicant i.e., Micro Capitals Private Limited and to discuss further in the said matter.	Noted by the COC members
4.	To apprise the participants on the activities undertaken by the RP to manage the affairs of Corporate Debtor from the date of 03 <sup>rd</sup> meeting of the COC till the date of the Meeting including the current status of the various statutory compliances of the Corporate Debtor.	Noted by the COC members

Kindly take the information on your record.

Thanking you,

**Dharmendra Dhelariya**  
**Resolution Professional**  
**KSS Limited**  
**(IBBI/IPA-001/IP-P00251/2017-2018/10480)**  
**AFA Number: AA1/10480/02/290224/105506**  
**AFA valid upto 29/02/2024**