

Date: 13th April, 2023

To,

The Secretary Corporate Relations Department Bombay Stock Exchange Limited, PJ Tower, Dalal Street, Fort, Mumbai-400001 <u>Scrip Code: 532081</u>	National Stock Exchange of India Ltd, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 <u>Scrip Code: KSERASERA</u>
---	--

Subject: Disclosure under Regulation 30 of SEBI (LODR), Regulations, 2015 read with Schedule III - Outcome of Third meeting of the Committee of Creditors of M/s KSS Limited (Company undergoing Corporate Insolvency Resolution Process)

Reference: Intimation regarding Notice of Third meeting of Committee of Creditors of M/s KSS Limited (Company undergoing Corporate Insolvency Resolution Process) dated 11th April, 2023

Dear Sir / Madam,

With reference to the intimation dated 11th April, 2023 regarding Notice of Third meeting of Committee of Creditors of M/s KSS Limited (Company undergoing Corporate Insolvency Resolution Process) and in furtherance to the Regulation 30 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned Resolution Professional hereby intimates that the following matters were discussed in the Third meeting of the Committee of Creditors (CoC) held on Thursday, 13th April, 2023 at 05:00 P.M. through audio-visual means:


Item	Particulars/Agenda Items	Outcome
A. List of the matters discussed/noted		
1.	To take note of the Minutes of the 02 nd meeting of the Committee of Creditors held on 22 nd March, 2023.	Noted by the COC members
2.	To apprise the participants on the activities undertaken by the RP to manage the affairs of Corporate Debtor from the date of 01st Meeting of the COC till the date of the Meeting including the current status of the various statutory compliances of the Corporate Debtor.	Noted by the COC members
B. List of the issues to be voted after discussions		
3.	To take note and approve or ratify the expenses by the Resolution Professional from the conclusion of 02 nd COC Meeting till the date of this meeting, which shall constitute Corporate Insolvency Resolution Process costs under the Regulation 31 Read with regulation 33 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.	Approved by COC with 100% majority
4.	To discuss and deliberate for extension of the due date for submission of Expression of Interest along with all the other succeeding due dates and the changes into the Criteria for submission of EOI pursuant to Regulation 36A of IBBI (Insolvency	Approved by COC with 100% majority

	Resolution Process for Corporate Persons) Regulations, 2016, as requested by few Interested Applicants.	
--	---	--

Kindly take the information on your record.

Thanking you,

Dharmendra
Takhatmal
Dhelariya

 Digitally signed by Dharmendra
Takhatmal Dhelariya
Date: 2023.04.14 10:49:14 +05'30'

Dharmendra Dhelariya
Resolution Professional
KSS Limited
(IBBI/IPA-001/IP-P00251/2017-2018/10480)
AFA Number: AA1/10480/02/290224/105506
AFA valid upto 29/02/2024