KSS LIMITED

(formely known as K Sera Sera Limited)
CIN : L22100MH1995PLC092438
Address : Unit No. 101A and 102, 1st Floor, Plot No. B-17,
Morya Landmark II, Andheri (West), Mumbai – 400053.
Email id: cirp.kssltd@gmail.com

Date: 17th October, 2023

To,

The Secretary **Corporate Relations Department** **Bombay Stock Exchange Limited,** PJ Tower, Dalal Street, Fort, Mumbai-400001 **Scrip Code: 532081**	**National Stock Exchange of India Ltd,** Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 **Scrip Code: KSERASERA**

Subject: Disclosure under Regulation 30 of SEBI (LODR), Regulations, 2015 read with Schedule III – Outcome of Seventh meeting of the Committee of Creditors of M/s KSS Limited (Company undergoing Corporate Insolvency Resolution Process)

Reference: Intimation regarding Notice of Seventh meeting of Committee of Creditors of M/s KSS Limited (Company undergoing Corporate Insolvency Resolution Process) dated 17th October, 2023

Dear Sir / Madam,

With reference to the intimation dated 17th October, 2023 regarding Notice of Seventh meeting of Committee of Creditors of M/s KSS Limited (Company undergoing Corporate Insolvency Resolution Process) and in furtherance to the Regulation 30 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned Resolution Professional hereby intimates that the following matters were discussed in the seventh meeting of the Committee of Creditors (CoC) held on Tuesday, 17th October, 2023 at 03:00 P.M. through audio-visual means:

Item	Particulars/Agenda Items	Outcome
	A. List of the matters discussed/noted	
1.	To take note of the Minutes of the 06th meeting of the Committee of Creditors held on 12th September, 2023.	Noted by the COC members
2.	To apprise the participants on the activities undertaken by the RP to manage the affairs of Corporate Debtor from the date of 06th Meeting of the COC till the date of the Meeting including the current status of the various statutory compliances of the Corporate Debtor.	Noted by the COC members
	B. List of the issues to be voted after discussions	
3.	To take note and approve or ratify the expenses by the Resolution Professional from the conclusion of 06th COC Meeting till the date of this meeting, which shall constitute Corporate Insolvency Resolution Process costs under the Regulation 31 Read with regulation 33 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.	E-voting provided to COC members on the said agenda item

4.	To discuss and deliberate upon further course of action i.e., approval/rejection of resolution plan submitted by Resolution Applicant Micro Capitals Private Limited	E-voting provided to COC members on the said agenda item
5.	To discuss and deliberate upon further course of action i.e., to liquidate the affairs of the Corporate Debtor and file an application for liquidation under Section 33 of IBC, 2016	E-voting provided to COC members on the said agenda item
6.	To fix the future cash flows and expenses to be incurred in the CIRP process till the order is passed by the Hon'ble NCLT for approval of resolution plan/ liquidation of the Corporate Debtor	E-voting provided to COC members on the said agenda item
7.	To consider the option to explore compromise or arrangement with the Corporate Debtor as per Regulation 39BA of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016	E-voting provided to COC members on the said agenda item
8.	In case COC members decide the liquidate the affairs of the Corporate Debtor under Section 33, to consider appointment of Mr. Dharmendra Dhelariya as the liquidator of the corporate debtor and fix his remuneration as per Regulation 39D of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.	E-voting provided to COC members on the said agenda item
9.	To determine estimate of Liquidation Cost, Liquid Assets and the Contribution required to be made by the members of COC pursuant to Regulation 39B of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.	E-voting provided to COC members on the said agenda item
10.	To consider and recommend in pursuant to Regulation 39C of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the sale of Corporate Debtor as a going concern under clause (e) of Regulation 32 of IBBI (Liquidation Process) Regulations, 2016 or Sale of the business of Corporate Debtor as a going concern under clause (f) thereof.	E-voting provided to COC members on the said agenda item
11.	To discuss and deliberate for filing an application with the Adjudicating Authority to extend the period of the corporate insolvency resolution process beyond two hundred and seventy days concluding on 21st October, 2023.	E-voting provided to COC members on the said agenda item

Kindly take the information on your record.

Thanking you,

Dharmendra
Takhatmal
Dhelariya

Digitally signed by
Dharmendra Takhatmal
Dhelariya
Date: 2023.10.18 16:00:24
+05'30'

Dharmendra Dhelariya
Resolution Professional
KSS Limited
(IBBI/IPA-001/IP-P00251/2017-2018/10480)
AFA Number: AA1/10480/02/290224/105506
AFA valid upto 29/02/2024