

KSS LIMITED
CIN: L22100MH1995PLC092438

Address: Unit No. 101A, 1st Floor, Plot No. B-17,
Morya Landmark II, Andheri (West), Mumbai -400053.
Email id: cirp.kssltd@gmail.com

Date: 22nd March, 2023

To,

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| The Secretary Corporate Relations Department Bombay Stock Exchange Limited, PJ Tower, Dalal Street, Fort, Mumbai-400001 Scrip Code: 532081 | National Stock Exchange of India Ltd, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 Scrip Code: KSERASERA |
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Subject: Disclosure under Regulation 30 of SEBI (LODR), Regulations, 2015 read with Schedule III – Outcome of Second meeting of the Committee of Creditors of M/s KSS Limited (Company undergoing Corporate Insolvency Resolution Process)

Reference: Intimation regarding Notice of Second meeting of Committee of Creditors of M/s KSS Limited (Company undergoing Corporate Insolvency Resolution Process) dated 19th March, 2023

Dear Sir / Madam,

With reference to the intimation dated 19th March, 2023 regarding Notice of Second meeting of Committee of Creditors of M/s KSS Limited (Company undergoing Corporate Insolvency Resolution Process) and in furtherance to the Regulation 30 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned Resolution Professional hereby intimates that the following matters were discussed in the Second meeting of the Committee of Creditors (CoC) held on Wednesday, 22nd March, 2023 at 11:30 A.M. through audio-visual means:

| Item | Particulars/Agenda Items | Outcome |
|--|---|------------------------------------|
| A. List of the matters discussed/noted | | |
| 1. | To take note of the Minutes of the 01st meeting of the Committee of Creditors held on 23rd February, 2023. | Noted by the COC members |
| 2. | To apprise the participants on the activities undertaken by the RP to manage the affairs of Corporate Debtor from the date of 01st Meeting of the COC till the date of the Meeting including the current status of the various statutory compliances of the Corporate Debtor. | Noted by the COC members |
| B. List of the issues to be voted after discussions | | |
| 3. | To take note and approve or ratify the expenses by the Resolution Professional from the conclusion of 01st COC Meeting till the date of this meeting, which shall constitute Corporate Insolvency Resolution Process costs. | Approved by COC with 100% majority |
| 4. | To consider and approve publication of Form G under Regulation 36A for inviting expression of interest. | Approved by COC with 100% majority |
| 5. | To discuss and decide upon the eligibility criteria for Prospective Resolution Applicants (“PRA”), Evaluation Matrix, Request for | Approved by COC with 100% majority |

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| | Resolution Plan ("RFRP") and any other factors or parameters to be considered for invitation of EOI or approval of resolution plan. | |
| 6. | To ratify/approve the remuneration of Registered Valuer appointed by the Resolution Professional as per the Regulation 27 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. | Approved by COC with 100% majority |
| 7. | To Approve the resignation of CS Kartik Sharma from the post of Whole Time Company Secretary and Compliance Officer of the Corporate Debtor | Approved by COC with 100% majority |
| 8. | To ratify/approve the appointment of Forensic Auditor/ Transaction Auditor to carry out the Transaction Audit pursuant to provisions of Insolvency and Bankruptcy Board, 2016 for the Corporate Debtor and their remuneration. | Approved by COC with 100% majority |

Kindly take the information on your record.

Thanking you,

Dharmendra Dhelariya
Resolution Professional
KSS Limited
(IBBI/IPA-001/IP-P00251/2017-2018/10480)
AFA number: AA1/10480/02/100323/103960
AFA valid upto 10/03/2023